

CFO SERVICES

offered by

**Corporate & Management Services
of
www.jsridhar.com**

***Whether you are a
budding Startup or a
Flourishing Business, we
have something that can
add value to you***

Do you want to.....

- establish a Start-up, know the process. Advantages & benefits etc. and proceed on various fronts having established?
- Want someone to manage outsourced finance, accounts & compliance and help manage the entire end-to end finance functions?

Are you an established SME and want to

- grow with additional funding - equity as well as debt - and better financial management?
- Establish or strengthen an efficient and robust system across all functions?
- Would like to assess various business risks or have an ERM done?
- Want to expand inorganically with any acquisitions/takeovers, starting with potentials identification, due diligence, valuation etc?

Do you have / face these in your business??

- Profitable but unable to find out where the “cash” is going !
- Have great ideas but could not execute due to lack of financial planning/ structuring, understand the options available for growth!

Want professional help in the following?

- Establish a good ERP system to fuel efficiency in operations and help growth.
- Train or mentor your teams on various aspects related to finance and accounting.

Establish good HR and IT policies

IF THE ANSWER TO ANY OF THESE IS “YES” THEN, LET’S PROCEED TO PREPARE FOR SOLUTIONS ► ►

TABLE OF CONTENTS

☐ Introduction & Background

☐ What we offer? - Scope of Services

☐ Why choose us? - Values and Benefits

☐ Approach , Methodology & Delivery

Introduction - what we offer

Professional Finance & Accounting Services outsourcing entity

Provide holistic, quality and affordable Services primarily to MSMEs across India

A one stop shop with accountability for such services

Work with all stakeholders to maximize efficiency & effectiveness

Work on a flexible engagement model to maximize returns for Clients

SCOPE OF SERVICES ASSURANCE

FINANCE &
ACCOUNTS

INTERNAL
CONTROLS

POLICIES
AND
SYSTEMS

SCOPE OF SERVICES

ALL CFO SERVICES

ACCOUNTING

**FINANCE AND
BANKING**

**CASH FLOW
AND WORKING
CAPITAL
MANAGEMENT**

**MIS AND
BUDGETING**

SCOPE OF SERVICES

BUSINESS EFFECTIVENESS & STRATEGY

**TURNAROUND
PE/VC/IPO
MANAGEMENT**

**STRATEGIC
MANAGEMENT**

**PROJECT
RELATED
INCLUDING
FUNDING**

**ENTERPRISE
RISK
MANAGEMENT**

**MERGERS AND
ACQUISITIONS**

**VALUATION
AND DUE
DILIGENCE**

**HUMAN
RESOURCES**

**INFORMATION
TECHNOLOGY**

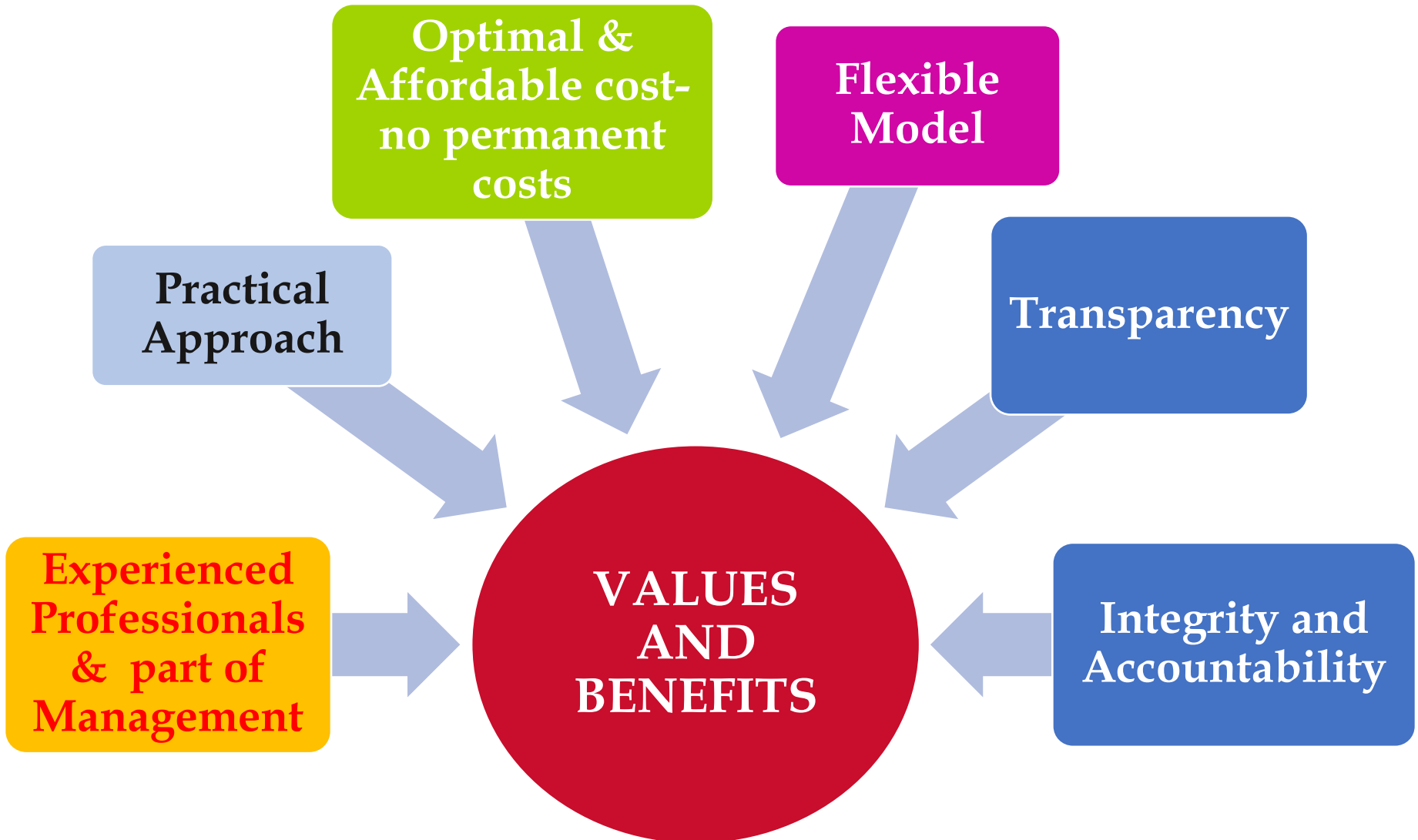
SCOPE OF SERVICES

SETUP , REGULATORY & COMPLIANCE SERVICES

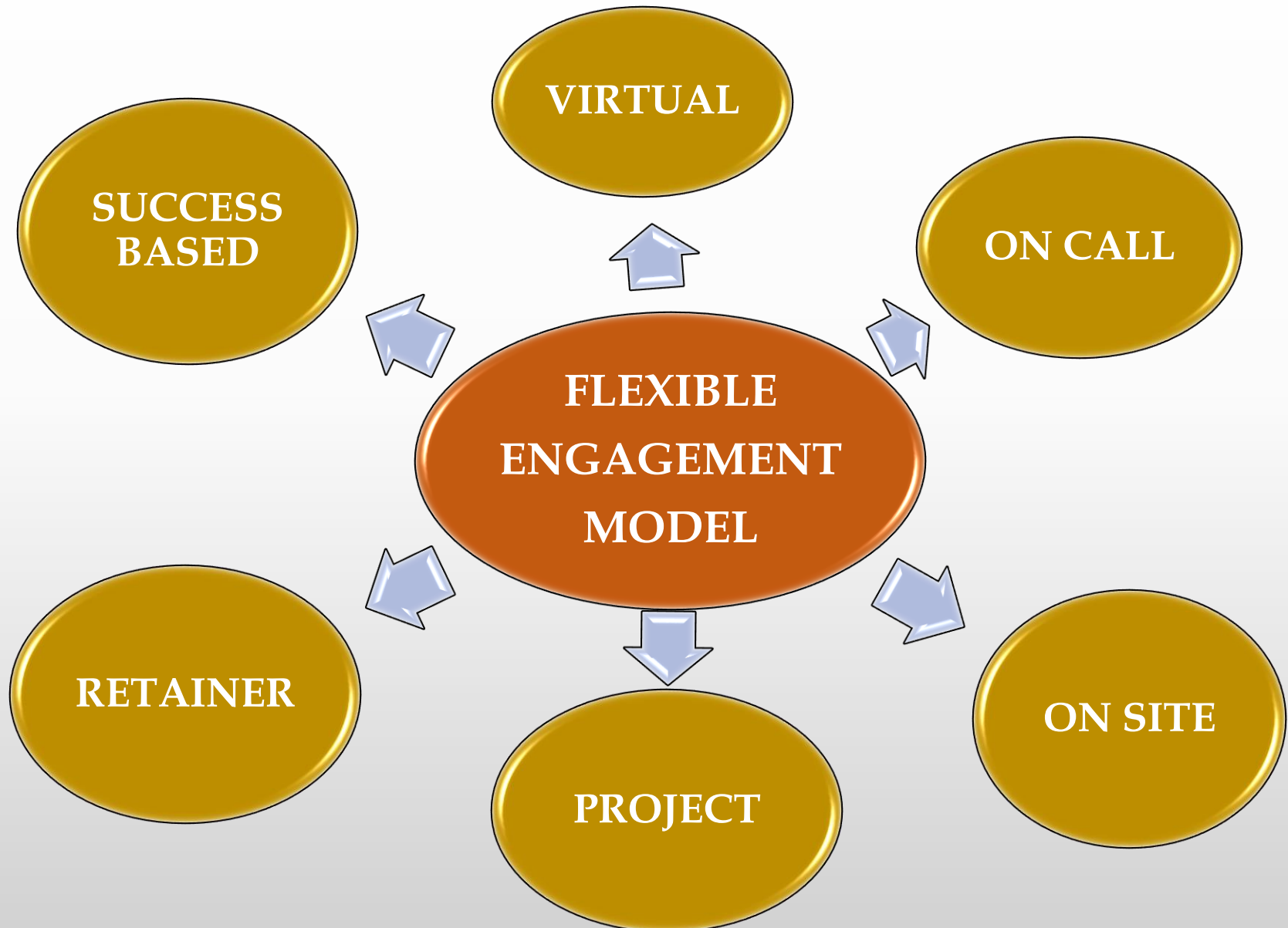
SETTING UP AND
ESTABLISHMENT

Guidance on
REGULATORY AND
COMPLIANCE

WHY CHOOSE US? - FEATURES



FLEXIBLE ENGAGEMENT MODEL



Approach, Methodology & Delivery

Approach

- Practical, “hands on” and “hand-holding”
- A strong “insider” – work closely with internal team
- Report to Promoters or CEO

Methodology

- Initial assessment of needs, Gap analysis
- Understand “pain points”
- Finalize Scope of services along with Clients

Delivery

- An optimum combination of “on-site” and “remote” models
- Regular reviews
- Continuous improvements

To Discuss More, please contact

J Sridhar

Management Consultant & Business Adviser
Bengaluru, India

Email: jsridhar@jsridhar.com

WhatsApp: +91-9900423057

[Home](#)

([back to jsridhar.com](#))